



Date: 08.10.2024

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Scrip code: 532848**

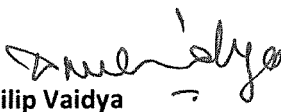
**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Composite Scheme of Arrangement between Delta Corp Limited (“Company” or “Demerged Company”) and Delta Penland Private Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)**

Dear Sir/ Madam,

**The Demerged Company confirms the following:**

1. No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation;
2. there has not been any past defaults of listed debt obligations of the entities forming part of the scheme;
3. there will be no change in Share Capital of the Resulting Company till the listing of the equity shares of the company on BSE Limited; and
4. the shares allotted by the Resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange (this para shall also be included in the draft scheme of arrangement).

For DELTA CORP LIMITED

  
Dilip Vaidya

**Company Secretary & Vice President – Secretarial  
FCS No. 7750**



Place: Mumbai

**Regd. & Corporate Office :**

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