



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip code: 532848

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Composite Scheme of Arrangement between Delta Corp Limited (“Company” or “Demerged Company”) and Delta Penland Private Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)

Dear Sir/ Madam,

We hereby confirm that we have no secured creditors in the company as on the date of this declaration. Hence, No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 is not applicable.

For DELTA CORP LIMITED

Dilip Vaidya
Company Secretary & Vice President – Secretarial
FCS No. 7750



Place: Mumbai

Date: 08.10.2024

Regd. & Corporate Office :

Delta House, Plot No. 12,
Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
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