



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip code: 532848

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed revised Composite Scheme of Arrangement amongst Delta Corp Limited (“Company” or “DCL”) and Deltin Hotel & Resorts Private Limited (“DHRPL”) and Delta Penland Private Limited (“DPPL”) and Deltin Cruises and Entertainment Private Limited (“DCEPL”) and their respective shareholders and creditors (“Scheme”)

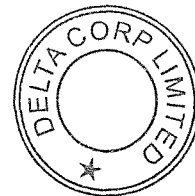
Dear Sir/ Madam,

The Company confirms the following:

1. No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation;
2. there has not been any past defaults of listed debt obligations of the entities forming part of the scheme;
3. there will be no change in Share Capital of the DPPL till the listing of the equity shares of the company on BSE Limited; and
4. the shares allotted by the DPPL pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange (this para shall also be included in the draft scheme of arrangement).

For **DELTA CORP LIMITED**

Dilip Vaidya
Company Secretary & Vice President – Secretarial
FCS No. 7750



Date: 09.12.2024

Place: Mumbai

Regd. & Corporate Office :

Delta House, Plot No. 12,
Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltin.com
CIN : L65493PN1990PLC058817