



To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Scrip code: 532848**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed revised Composite Scheme of Arrangement amongst Delta Corp Limited (“Company” or “DCL”) and Deltin Hotel & Resorts Private Limited (“DHRPL”) and Delta Penland Private Limited (“DPPL”) and Deltin Cruises and Entertainment Private Limited (“DCEPL”) and their respective shareholders and creditors (“Scheme”)**

Dear Sir/ Madam,

We hereby confirm that we have no secured creditors in the company as on the date of this declaration. Hence, No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 is not applicable.

For **DELTA CORP LIMITED**

A handwritten signature in black ink, appearing to read 'Dilip Vaidya', is written over a horizontal line.

**Dilip Vaidya**  
**Company Secretary & Vice President – Secretarial**  
**FCS No. 7750**



**Place: Mumbai**  
**Date: 09.12.2024**

**Regd. & Corporate Office :**

Delta House, Plot No. 12, Hornby Vellard Estate, Dr. Annie Besant Road, Next to Copper Chimney, Worli, Mumbai - 400 018.	Phone : +91 22 6987 4700 Email : secretarial@deltin.com CIN : L65493PN1990PLC058817
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# DELTIN HOTEL & RESORTS PRIVATE LIMITED

Delta Centre H.NO.850, Off N.H.17, Porvorim, North Goa - 403521

Tel No: 0832 – 2433200, Fax No: 0832 - 2433201

CIN No: U74999GA2016PTC013077

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

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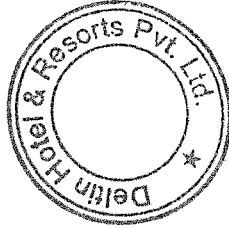
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For **DELTIN HOTEL & RESORTS PRIVATE LIMITED**



**Anannya Godbole**  
Authorised Signatory



Place: Mumbai  
Date: 09.12.2024

# DELTA PENLAND PRIVATE LIMITED

Delta House, Plot No.12, Hornby Vellard Estate, A.B. Rd, Worli, Mumbai- 400018

Tel. No: 022 – 69874700, Email Id: [deltapenland2024@gmail.com](mailto:deltapenland2024@gmail.com)

CIN: U68200MH2024PTC423997

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed revised Composite Scheme of Arrangement amongst Delta Corp Limited (“DCL”) and Deltin Hotel & Resorts Private Limited (“DHRPL”) and Delta Penland Private Limited (“Company” or “DPPL”) and Deltin Cruises and Entertainment Private Limited (“DCEPL”) and their respective shareholders and creditors (“Scheme”)**

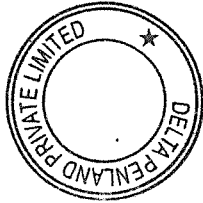
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For DELTA PENLAND PRIVATE LIMITED



Anil Malani  
Director  
DIN: 00504804



Place: Mumbai  
Date: 09.12.2024

# Deltin Cruises And Entertainment Private Limited

CIN: U72900WB2017PTC227010

House No. 152/1, Fatta Waddo Survey No. 63/2 Nerul, Bardez- 403114

Tel: +91 8322491777

Email id: [secretarial.deltagroup@gmail.com](mailto:secretarial.deltagroup@gmail.com)


To,  
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Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

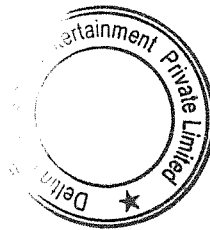
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For DELTIN CRUISES AND ENTERTAINMENT PRIVATE LIMITED

  
Madhu Shekhawat  
Authorised Signatory



Place: Mumbai  
Date: 09.12.2024