



Primary business of gaming & hospitality

Leading gaming company in India, captured a lion share of the Indian gaming market through its 5 casinos in Goa and Sikkim.

First mover advantage in India.

◆ Launched the first integrated Casino resort in Daman, just a 2.5 hour drive from Mumbai (population ~20M). Well connected to Surat, Vadodara and Ahmedabad, 3 large affluent cities in Gujarat (population 11.8M).

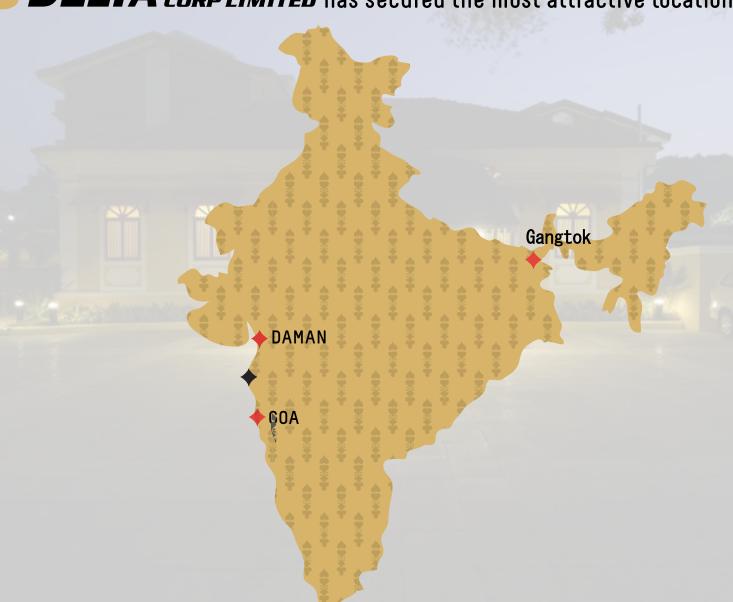


 Listed on the National Stock Exchange and Bombay Stock Exchange with a market capitalization of ~US\$ 1.68bn. (as of 23rd January, 2018)

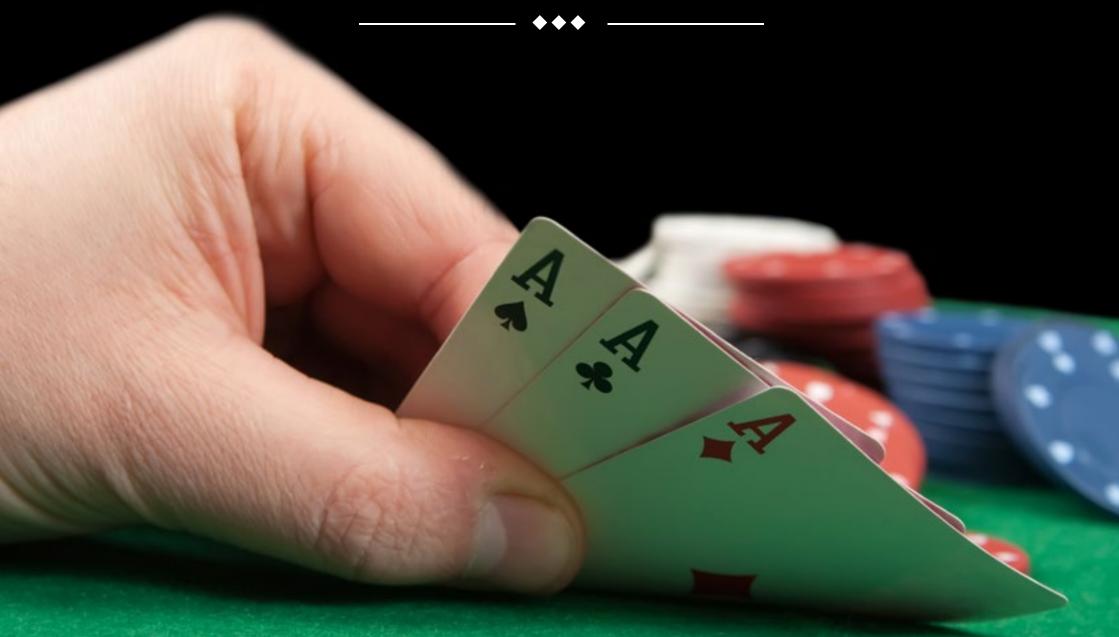
Quality management team with significant operating expertise. Delta's Chairman, Mr. Jaydev Mody, is a first generation entrepreneur and a leading Indian real-estate visionary.







CORPORATE HISTORY



2006-2007

Entered the Gaming and Hospitality business.

2008-2010

- Demerged Textile business.
- Commenced operation of
- 2 offshore casinos,
- Casino Royale and King's Casino.
- Raised ₹82.5 crores through the QIP route, a first for Delta Corp.

2013-2014

- Commenced operations
 of Daman Hotel
- Made a profitable exit from the Real Estate business
- Launched Asia's largest
 offshore Casino in Goa

2015-2017

- Acquired Add52.com,
- India's leading online poker site
 - Launched Landbased casino in Sikkim

1990-1991

Started as a Textiles
 and Real Estate
 consultancy company.

2007-2008

- Entered the Real Estate business in Nairobi, East Africa.
- ICICI Ventures invested ₹82 crores, a major private equity deal for Delta Corp.

2010-2013

Acquired third offshore casino, Casino Caravela.

- Acquired Land in Sri Lanka
- Raised ₹285 crores through preferential allotment to Rakesh Jhunjhunwala & Group.

2014-2015

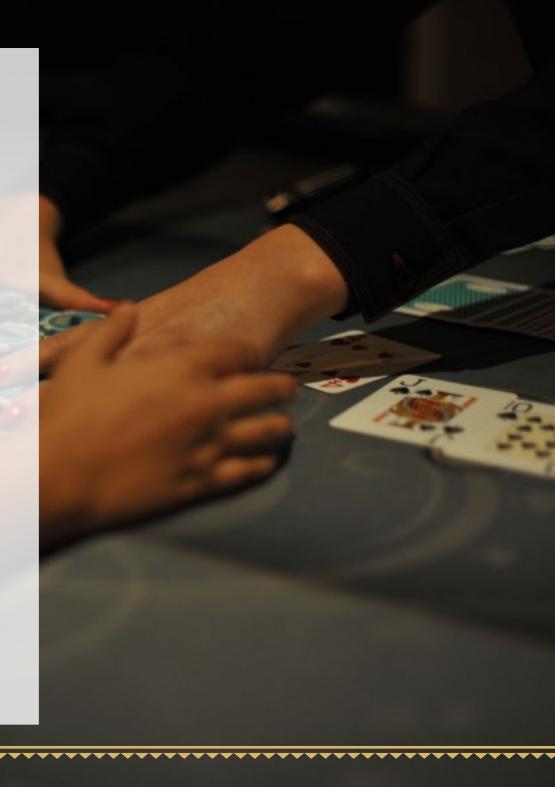
- Acquired an additional 36% stake in Daman Hospitality; increasing our stake to 87%.
- Acquired land in Sri lanka.
- Launched Land based Casino in Goa



KEY HIGHLIGHTS



- India represents a gaming market with high growth potential.
- Delta Corp is the largest operator in the organised gaming market in India, and the only listed operator with access to capital markets.
- Delta has an early mover advantage.
- Delta has a high quality management team with significant operating expertise.





Rebranded gaming and hospitality businesses under an umbrella brand

India's first INTEGRATED GAMING AND HOSPITALITY BRAND

Reflects a bigger, better and more opulent experience across all the casinos and hotels of Delta Corp









♥・・・・ ALL SUITE LUXURY FLOATING HOTEL & CASINO ・・・・♥





OVERVIEW

- Purchased vessel M.V. Horseshoe Casino from Caesar's Entertainment Corporation and refurbished in India.
- Asia's Largest offshore casino vessel.
- Positioned as a premium casino to attract higher visitations and to cater to multiple segments of the market.

GAMING FACILITIES

- ~1000 live gaming positions across 123 live gaming tables, 65 slots machines and dedicated rooms for Indian Flush.
- Over **40,000** sq. ft. of gaming area spread across 4 levels.
- ◆ India's largest Poker Room.





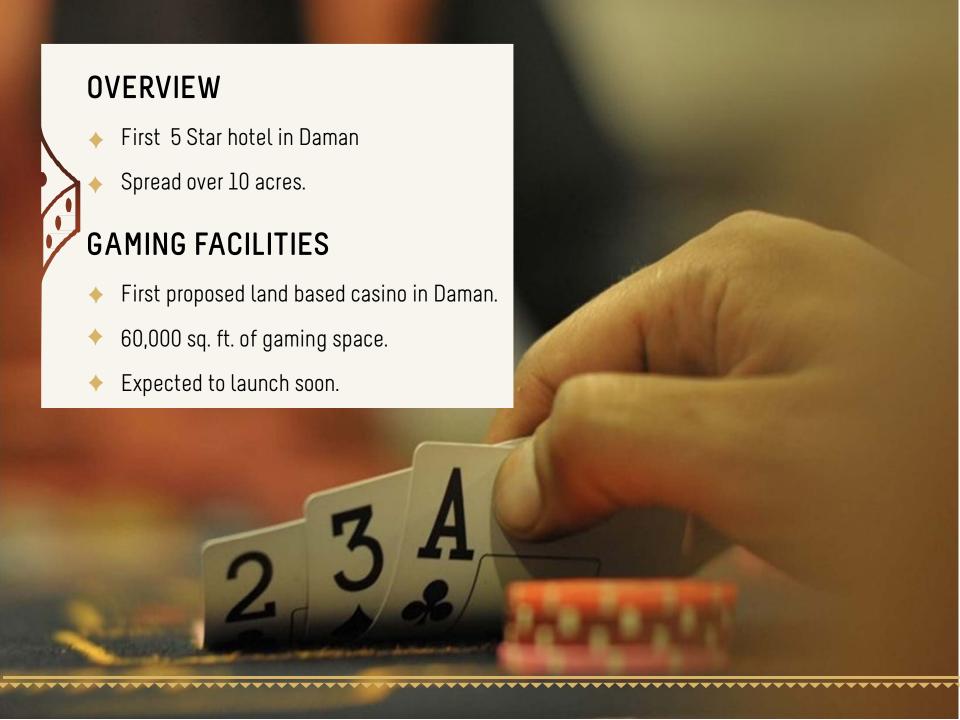
















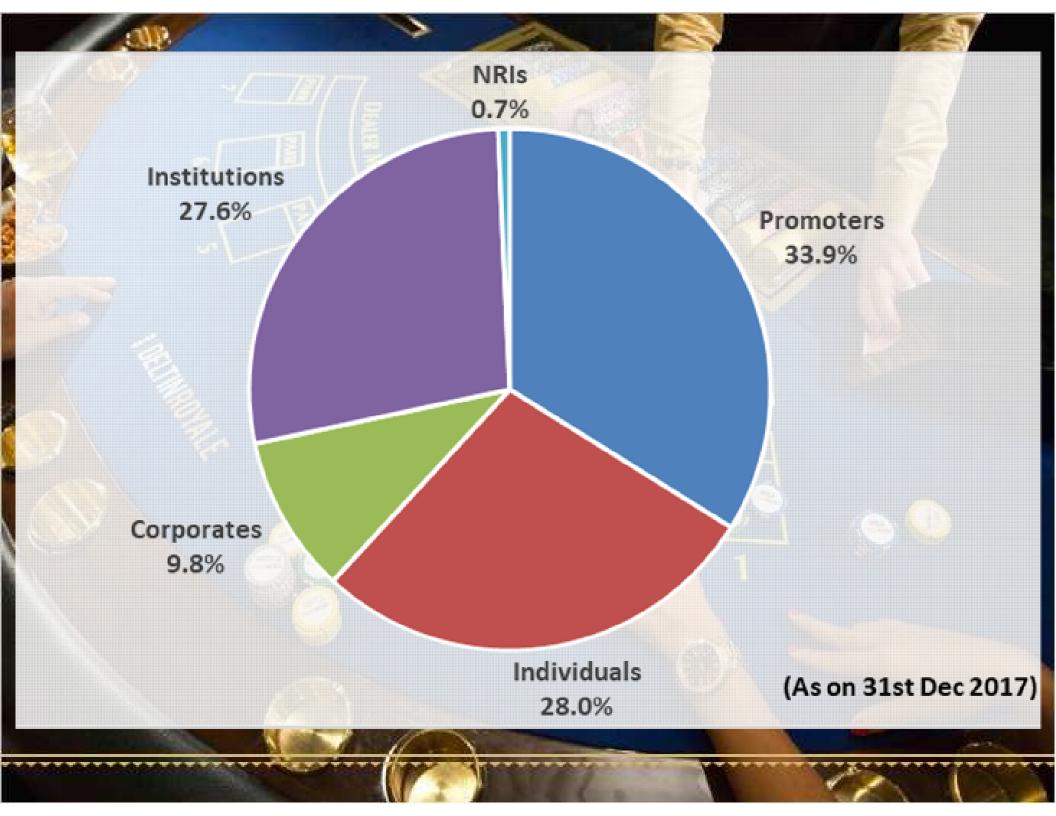


♦ ----- 27 ROOM BOUTIQUE HOTEL ----- ♦



SHAREHOLDING STRUCTURE





- ◆ Delta's promoters, Jaydev Mody and family, holds 33.86% of the company's shares through a multitude of investment vehicles.
 - Jaydev Mody has over 30 years of experience in real estate development.
- Among public shareholders, Non institutional and body corporate.
 - Rakesh Jhunjhunwala, the renowned Indian Investor, holds 7.47% stake

HDFC Mutual Fund holds 6.63% stake

Smallcap World Fund, Inc. holds 5.98% stake







Strong Financial Performance

Particulars (INR in Cr.)	Gaming			Consolidated
	Quarter ended		Year ended	Year ended
	31 Dec 2017	31 Dec 2016	31 Mar 2017	31 Mar 2017
Total Income	156	90	405	460
Operating Expenses	102	61	250	329
EBIT	54	29	155	131
% EBIT	35%	32%	38%	28%

