





**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
COMPANY SCHEME APPLICATION NO. 110 OF 2022
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE
PROVISIONS OF THE COMPANIES ACT, 2013
AND IN THE MATTER OF THE SCHEME OF AMALGAMATION OF DAMAN
ENTERTAINMENT PRIVATE LIMITED AND DAMAN HOSPITALITY
PRIVATE LIMITED WITH DELTA CORP LIMITED AND THEIR
RESPECTIVE SHAREHOLDERS**

Delta Corp Limited, a company)
incorporated under provisions of the)
Companies Act, 1956, having Company)
Identity Number:)
L65493PN1990PLC058817 and its)
registered office at 10, Kumar Place,)
2408, General Thimayya Road, Pune –)
411001, Maharashtra) ...Second Applicant Company /
Transferee Company



To
The Regional Director, Western Region
Ministry of Company Affairs,
“Everest”, 100, Marine Lines,
Mumbai - 400 002.

This notice is hereby given on behalf of Delta Corp Limited (“**Second Applicant Company**” / “**Transferee Company**”) in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 (“**the Act**”), that as directed by Shri H.V Subba Rao,

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune – 411001.

Bayside Mall, 2nd Floor, Tardeo Road, Haji Ali, Mumbai - 400 034. URL : www.deltacorp.in | Phone : +91 22 4079 4700 | Fax : +91 22 4079 4777 | Email : secretarial@deltin.com | CIN : L65493PN1990PLC058817



Hon'ble Member (J) and Shri Chandra Bhan Singh, Hon'ble Member (T) of the Mumbai Bench of the Hon'ble National Company Law Tribunal ("Hon'ble Tribunal"), in terms of the order dated 28 April 2022, under sub-section (1) of Section 230 of the Act, the meetings of equity shareholders, secured creditors and unsecured creditors of the Second Applicant Company, for the purpose of considering, and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of Daman Entertainment Private Limited and Daman Hospitality Private Limited with Delta Corp Limited and their respective shareholders ("**Scheme**") is dispensed with or not required, in view of the averments made in the captioned Company Application.

Copies of: (i) the Scheme; (ii) captioned Company Scheme Application; and (iii) the Order dated 28 April 2022 as passed by the Hon'ble Tribunal, in the captioned Company Scheme Application are attached herewith as **Annexures A1-A3**.

The Second Applicant Company has already filed the Form GNL-1 and have obtained the challan issued by the Registrar of Companies, Pune. Copies of Form GNL-1 along with its challan are attached herewith as **Annexure B1**.

The Second Applicant Company has already served notices upon the concerned Registrar of Companies and the concerned Income Tax Department, within whose jurisdiction the assessment of the Second Applicant Company is made. Copy of the notice addressed to the concerned office of the Registrar of Companies is annexed herewith as **Annexure C1**. Copy of the notice addressed to the concerned officer of the Income Tax is also attached herewith as **Annexure D1**.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal at Mumbai within 30 (Thirty) days from the date

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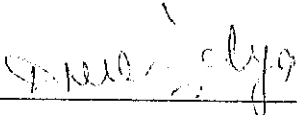


of receipt of this notice, with a copy of the representation sent simultaneously to the concerned Applicant Companies and/or it's advocates.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 31st day of May, 2022

For Delta Corp Limited



Second Applicant Company / Transferee Company

Name: Dilip Vaidya

Designation: Company Secretary & Vice President - Secretarial

Place: Mumbai

Enclosed:

- (i) **Annexure A-1:** Copy of the said Scheme
- (ii) **Annexure A-2:** Copy of the order dated 28 April 2022 passed by the Hon'ble NCLT in the captioned Company Application
- (iii) **Annexure A-3:** Copy of the Company Scheme Application No. CA (CAA) No. 110/MB/2022 filed by the Applicant Companies
- (iv) **Annexure B-1:** Copy of Form GNL-1 along with its challan filed by Second Applicant Company
- (v) **Annexure C-1:** Copy of the notice addressed to the Registrar of Companies, Pune bearing acknowledgment of receipt on behalf of the Second Applicant Company

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- (vi) **Annexure D-1:** Copy of the notice addressed on behalf of the Second Applicant Company to the concerned Income Tax Department bearing acknowledgment of receipt

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