

D/C

Daman Entertainment Private Limited

Bayside Mall, 2nd Floor, Opp. Sobo Central Mall, Tardeo Road, Haji Ali, Mumbai – 400034
Tel No: 022 – 4079 4700, Fax No: 022- 4079 4777 E-mail:- secretarial.deltagroup@gmail.com
CIN No: U74120MH2011PTC216284

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
COMPANY SCHEME APPLICATION NO. 110 OF 2022
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE
PROVISIONS OF THE COMPANIES ACT, 2013
AND IN THE MATTER OF THE SCHEME OF AMALGAMATION OF DAMAN
ENTERTAINMENT PRIVATE LIMITED AND DAMAN HOSPITALITY
PRIVATE LIMITED WITH DELTA CORP LIMITED AND THEIR
RESPECTIVE SHAREHOLDERS

Daman Entertainment Private Limited, a)
company incorporated under the provisions of)
the Companies Act, 1956, having corporate)
identity number U74120MH2011PTC216284)
and its registered office at Bayside Mall, 2nd)
Floor, Opp. Sobo Central Mall, Tardeo Road,)
Haji Ali, Mumbai - 400 034, Maharashtra)

) **...First Applicant Company /**
) **Transferor Company 1**



To
The Regional Director, Western Region
Ministry of Company Affairs,
“Everest”, 100, Marine Lines,
Mumbai - 400 002.

This notice is hereby given on behalf of Daman Entertainment Private Limited (“**First Applicant Company**” / “**Transferor Company 1**”) in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 (“**the Act**”), that as directed by Shri H.V

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Subba Rao, Hon'ble Member (J) and Shri Chandra Bhan Singh, Hon'ble Member (T) of the Mumbai Bench of the Hon'ble National Company Law Tribunal (“**Hon'ble Tribunal**”), in terms of the order dated 28 April 2022, under sub-section (1) of Section 230 of the Act, the meetings of equity shareholders, secured creditors and unsecured creditors of the First Applicant Company, for the purpose of considering, and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of Daman Entertainment Private Limited and Daman Hospitality Private Limited with Delta Corp Limited and their respective shareholders (“**Scheme**”) is dispensed with or not required, in view of the averments made in the captioned Company Application.

Copies of: (i) the Scheme; (ii) captioned Company Scheme Application; and (iii) the Order dated 28 April 2022 as passed by the Hon'ble Tribunal, in the captioned Company Scheme Application are attached herewith as **Annexures A1-A3**.

The First Applicant Company has already filed the Form GNL-1 and have obtained the challan issued by the Registrar of Companies, Mumbai. Copies of Form GNL-1 along with its challan are attached herewith as **Annexure B1**.

The First Applicant Company has already served notices upon the concerned Registrar of Companies and the concerned Income Tax Department, within whose jurisdiction the assessment of the First Applicant Company is made. Copy of the notice addressed to the concerned office of the Registrar of Companies is annexed herewith as **Annexure C-1**. Copy of the notice addressed to the concerned officer of the Income Tax is also attached herewith as **Annexure D1**.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal at Mumbai within 30 (Thirty) days from the date

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of receipt of this notice, with a copy of the representation sent simultaneously to the concerned Applicant Companies and/or it's advocates.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 31st day of May, 2022

For Daman Entertainment Private Limited

S. D. Mankad

First Applicant Company / Transferor Company 1

Name: Sandeep Mankad

Designation: Authorised Signatory

Place: Mumbai

Enclosed:

- (i) **Annexure A-1:** Copy of the said Scheme
- (ii) **Annexure A-2:** Copy of the order dated 28 April 2022 passed by the Hon'ble NCLT in the captioned Company Application
- (iii) **Annexure A-3:** Copy of the Company Scheme Application No. CA (CAA) No. 110/MB/2022 filed by the Applicant Companies
- (iv) **Annexure B-1:** Copy of Forms GNL-1 along with respective challan filed by First Applicant Company
- (v) **Annexure C-1:** Copy of the notice addressed to the Registrar of Companies, Mumbai bearing acknowledgment of receipt on behalf of the First Applicant Company

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- (vi) **Annexure D-1:** Copy of the notice addressed on behalf of the First Applicant Company to the concerned Income Tax Department bearing acknowledgment of receipt