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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI
BENCH
COMPANY SCHEME APPLICATION NO. 110 OF 2022
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE
PROVISIONS OF THE COMPANIES ACT, 2013
AND IN THE MATTER OF THE SCHEME OF AMALGAMATION OF
DAMAN ENTERTAINMENT PRIVATE LIMITED AND DAMAN
HOSPITALITY PRIVATE LIMITED WITH DELTA CORP LIMITED AND
THEIR RESPECTIVE SHAREHOLDERS

Delta Corp Limited, a company)
incorporated under provisions of the)
Companies Act, 1956, having Company)
Identity Number:)
L65493PN1990PLC058817 and its)
registered office at 10, Kumar Place, 2408,)
General Thimayya Road, Pune – 411001,)
Maharashtra) ...Second Applicant Company /
Transferee Company

To
Commissionerate of GST, Mumbai – Central
Division - Division X, Range – Range-I, Superintend
8th Floor, Piramal Chambers,
Jijibhoy Lane, Lalbaug,
Mumbai- 400012.

GST Number of Second Applicant Company: 27AAACC7260M1F



This notice is hereby given on behalf of Delta Corp Limited (“Second Applicant Company” / “Transferee Company”) in pursuance of sub-section (5) of Section 230



of the Companies Act, 2013 (“**the Act**”), that as directed by Shri H.V Subba Rao, Hon’ble Member (J) and Shri Chandra Bhan Singh, Hon’ble Member (T) of the Mumbai Bench of the Hon’ble National Company Law Tribunal (“**Hon’ble Tribunal**”), in terms of the order dated 28 April 2022, under sub-section (1) of Section 230 of the Act, the meetings of equity shareholders, secured creditors and unsecured creditors of Daman Entertainment Private Limited and Delta Corp Limited (“**Applicant Companies**”), for the purpose of considering, and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of Daman Entertainment Private Limited and Daman Hospitality Private Limited with Delta Corp Limited and their respective shareholders (“**Scheme**”) is dispensed with or not required, in view of the averments made in the captioned Company Scheme Application.

Copies of: (i) the Scheme; (ii) captioned Company Application; (iii) the Order dated 28 April 2022 passed by the Hon’ble Tribunal, in the captioned Company Scheme Application; and (iv) GST Certificate of the Second Applicant Company, are attached herewith as **Annexures A1-A4**.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon’ble Tribunal at Mumbai within 30 (Thirty) days from the date of receipt of this notice, with a copy of the representation sent simultaneously to the Second Applicant Company.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 30 day of May 2022



**KHAITAN
& CO** ADVOCATES
SINCE 1911

110 CELEBRATING
110 YEARS

For Khaitan and Co.

Advocates for the Applicant Companies

Place: Mumbai

Enclosed:

- (i) **Annexure A-1:** Copy of the Scheme
- (ii) **Annexure A-2:** Copy of the Company Scheme Application No. CA (CAA) No. 110/MB/2022 filed by the Applicant Companies
- (iii) **Annexure A-3:** Copy of the order dated 28 April 2022 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench
- (iv) **Annexure A-4:** Copy of GST Certificate of Second Applicant Company