

Date: June 24, 2024

To,

The Market Operations Department National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block- G, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Symbol: DELTACORP	BSE Limited, Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Facsimile No. 22723121/ 22722037 / 2041 Scrip Code 532848
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Dear Madam/ Sir,

Sub: Update to Disclosure dated May 8, 2024 pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations')

We refer to our previous disclosure dated May 8, 2024 in relation to Delta Corp Limited ("**Company**") entering into a strategic partnership with Alpha Alternatives Fund Advisors LLP and its affiliates and any funds managed by Alpha Alternatives Fund Advisors LLP ("**Alpha**") and Peninsula Land Limited ("**PLL**") to establish a real estate development platform ("**RE Platform**").

This is to inform you that the Company has acquired 11.76% of the equity share capital in Harborpeak Real Estate Private Limited, as part of the RE Platform.

Relevant details as per Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

Kindly take the above information on record.

Thanking you.

Yours sincerely,

For Delta Corp Limited

Dilip Vaidya
Company Secretary & Vice President - Secretarial
FCS No. 7750
Encl- As above

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune - 411 001.

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Dr. Annie Besant Road,
Next to Copper Chimney,
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Phone : +91 22 6987 4700
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CIN : L65493PN1990PLC058817

Annexure A

<u>Sr. No</u>	<u>Particulars</u>	<u>Details</u>
a)	Name of the target entity, details in brief such as size, turnover etc.;	Name of the target entity: Harborpeak Real Estate Private Limited (HREPL) Authorized Capital: Rs. 1,00,000/-. Paid Up Capital: Rs. 1,00,000/-. Turnover/Size: Not applicable The entity has been incorporated on May 28, 2024 as part of the RE Platform.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The investment in HREPL does not constitute a 'related party transaction' for the purpose of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. However, any further contributions to, or transactions with HREPL will constitute related party transactions. PLL (which is a related party of the Company) will have direct interest in HREPL as a shareholder and will also be the development manager of the project(s) proposed to be undertaken through HREPL.
c)	Industry to which the entity being acquired belongs;	Real estate development
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment by the Company is a part of its strategic investment in the real estate development sector.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.

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f)	Indicative time period for completion of the acquisition;	Acquisition in HREPL has been completed on June 24, 2024.
g)	Nature of consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration.
h)	Cost of acquisition and/ or the price at which the shares are acquired;	1,176 equity shares of Rs. 10/- each, acquired at face value for Rs. 11,760/- (Rupees Eleven Thousand Seven Hundred Sixty only).
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	11.76%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>HREPL will be engaged in the business of undertaking residential re-development projects.</p> <p>Date of Incorporation: May 28, 2024</p> <p>History of last 3 years turnover: Not applicable</p> <p>Country in which the entity acquired has presence: India</p>

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