

**Public Notice For E-Auction For Sale Of Immovable Properties**

Sale of Immovable property mortgaged to IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) Corporate Office at Plot No.98, Udyog Vihar, Phase-IV, Gurgaon-122015 (Haryana) and Branch Office at: IIFL House, Sun Infotech Park Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane - 400604 under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter "Act"). Whereas the Authorized Officer ("AO") of IIFL-HFL had taken the possession of the following properties pursuant to the notice issued US 13(2) of the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHERE IS BASIS & AS IS WHAT IS BASIS" for realization of IIFL-HFL's dues. The Sale will be done by the undersigned through e-auction platform provided at the website: [www.bankauctions.com](https://www.bankauctions.com).

| Borrower(s) / Co-Borrower(s) / Guarantor(s) | Demand Notice Date and Amount   | Description of the Immovable property Secured Asset  | Date of Symbolic Possession | Reserve Price  |
|---|---|--|-----------------------------|--|
| 1. Mr. Mohammed Fahim Rafiq Khan            | 06-Apr-2021<br>Rs. 19,95,185/- (Rupees Nineteen Lakh Ninety Five Thousand One Hundred Eighty Five Only) | All that part and parcel of property bearing Flat No. 7, admeasuring 270 sq. ft. Carpet Area, Gnd Flr, Fem Building, Labohi Gardens, Dahivalli Tarde Var, Raigad, Maharashtra, 410201. | 22-Jul-2021                 | Rs. 18,20,953/- (Rupees Eighteen Lakh Twenty Thousand Nine Hundred Fifty Three Only) |
| 2. Mrs. Roshan Fahim Khan                   | Bid Increase Amount   |  |                             | Earnest Money Deposit (EMD)  |
| 3. Smart Pharma (Prospect No. IL10079887)   | Rs. 25,000/- (Rupees Twenty Five Thousand Only)   |  |                             | Rs. 1,82,095/- (Rupees One Lakh Eighty Two Thousand Ninety Five Only)                |

**Mode of Payment:** - All payment shall be made by demand draft in favour of "IIFL Home Finance Limited" payable at Gurugram or through RTGS/NEFT. The accounts details are as follows: a) Name of the account- IIFL Home Finance Ltd., b) Name of the Bank- Standard Chartered Bank Ltd., c) Account No-5310506294, d) IFSC Code-SCBL0036025 or through Payment Link: <https://quickpay.iiflfinance.com>.

**Terms and Conditions:-**

- For participating in e-auction, intending bidders required to register their details with the Service Provider <https://www.bankauctions.com>, well in advance and has to create the login account, login ID and password. Intending bidders have to submit / send their "Tender FORM" along with the payment details towards EMD, copy of the KYC and PAN card at the above mentioned Branch Office.
- The bidders shall improve their offer in multiple of amount mentioned under the column "Bid Increase Amount". In case bid is placed in the last 5 minutes of the closing time of the auction, the closing time will automatically get extended for 5 minutes.
- The successful bidder should deposit 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the balance 75% of the bid amount within 15 days from the date of confirmation of sale by the secured creditor. All deposit and payment shall be in the prescribed mode of payment.
- The purchaser has to bear the cess, applicable stamp duty, fees, and any other statutory dues or other dues like municipal tax, electricity charges, land and all other incidental costs, charges including all taxes and rates outgoings relating to the property.
- Bidders are advised to go through the website <https://bankauctions.com> and <https://www.iifl.com/home-loans/properties-for-auction> for detailed terms and conditions of auction sale & auction application form before submitting their Bids for taking part in the e-auction sale proceedings.
- For details, help procedure and online training on e-auction prospective bidders may contact the service provider E mail ID: [support@bankauctions.com](mailto:support@bankauctions.com), Support Helpline Numbers: @729198124/25/26 and any property related query Mr. Nitin Gosai @ 8898083083, Email ID: [nitin.gosai@iifl.com](mailto:nitin.gosai@iifl.com).
- Notice is hereby given to above said borrowers to collect the household articles, which were lying in the secured asset at the time of taking physical possession within 7 days, otherwise IIFL-HFL shall not be responsible for any loss of property under the circumstances.
- Further the notice is hereby given to the Borrowers, that in case they fail to collect the above said articles same shall be sold in accordance with Law.
- In case of default in payment at any stage by the successful bidder / auction purchaser within the above stipulated time, the sale will be cancelled and the amount already paid will be forfeited (including EMD) and the property will be again put to sale.
- AO reserves the rights to postpone/cancel or vary the terms and condition of tender/auction without assigning any reason thereof. In case of any dispute in tender/auction, the decision of AO of IIFL-HFL will be final.

**STATUTORY 30 DAYS SALE NOTICE UNDER RULE 8 (6) OF THE SARFAESI ACT, 2002**

The Borrower are hereby notified to pay the sum as mentioned above along with upto dated interest and ancillary expenses before the date of Tender/Auction, failing which the property will be auctioned/sold and balance dues if any will be recovered with interest and cost.

Place : Raigad Date : 13-Jan-2022 Sd/-Authorised Officer, IIFL Home Finance Limited

**S. E. RAILWAY TENDER**

e-Tender Notice No. : CKP-SOUTH-21-22-14. Dated: 11.01.2022. Divisional Railway Manager (Engg.), South Eastern Railway, Chakradharpur for and on behalf of the President of India invites E-tenders against open tender. Manual offers are not allowed against this tender and any such manual offer received shall be ignored. Name of work : Execution of Track Maintenance work under SSE(P.Way)/BJMD for period ending upto 30.09.2023 (i.e. for two years) under the jurisdiction of DEN/South/CKP (2nd call). Tender Value : ₹ 2,69,73,023.96. EMD : ₹ 2,84,900/- Cost of tender form : ₹ 0/-. Date of opening : 03.02.2022. The tender can be viewed at website <http://www.ireps.gov.in>. The tenderer/bidders must have Class-III digital signature certificate & must be registered under IREPS Portal. Only registered tenderer/bidder can participate on e-tendering. (PR-552)

**TRANSMISSION CORPORATION OF TELANGANA LIMITED e-PROCUREMENT TENDER NOTICE**

The Transmission Corporation of Telangana Limited invites sealed bids for the following works.

**Name of the works: Spec.No.TST-CONST-e-17/2021-22-** Supply, erection, testing and commissioning of i) 132/33 KV Sub-Station at Koutala in KomaramBheem Asifabad Dist with 2 X 10/16 MVA PTRs (Riser) @ 132KV DC/SC Line (43.4 km) from existing 132KV Sirpur Kagaznagar SS to the proposed 132/33KV Koutala and ii) 132 KV feeder bay at existing 132 KV SS Sirpur Kagaznagar to the proposed 132/33KV Koutala in KomaramBheem Asifabad District on turnkey basis. NOTE - Further details can be seen @ <http://www.eprocurement.telanganagov.in>. Phone No. 040-23396000, Extn: 3356, 3351 / FAX No. 040-23336171. Ro No: 42/21 Sd/- Chief Engineer, Construction

**ROSELABS FINANCE LIMITED**

CIN - L70100MH1995PLC318333  
 Regd. Office: 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001  
 Tel.: 91.22.61334400 | Fax: +91.22.23024420  
 Website: [www.roselabsfinance.com](http://www.roselabsfinance.com) | E-mail: [roselabsfinance@odhagroup.com](mailto:roselabsfinance@odhagroup.com)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31-DECEMBER-2021** (Rs.in Lakh)

| Sr. No. | Particulars   | For the Quarter ended | For the Nine months ended | For the quarter ended |
|---------|---|-----------------------|---------------------------|-----------------------|
|         |   | 31-Dec-21             | 31-Dec-21                 | 31-Dec-20             |
|         |   | (Unaudited)           | (Unaudited)               | (Unaudited)           |
| 1       | Total Income from Operations  |                       |                           |                       |
| 2       | Net Profit/(Loss) for the period before Tax (before Tax, Exceptional and / or Extraordinary Items)  | (7.31)                | (32.61)                   | (3.22)                |
| 3       | Net Profit/ (Loss) for the period before Tax (after Exceptional and / or Extraordinary Items)   | (7.31)                | (32.61)                   | (3.22)                |
| 4       | Net Profit/(Loss) for the period after Tax (after Exceptional and / or Extraordinary Items)   | (7.31)                | (32.61)                   | (3.22)                |
| 5       | Total Comprehensive Income for the period [(Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (7.31)                | (32.61)                   | (3.22)                |
| 6       | Equity share capital (Face Value of Rs. 10 each)  | 1000.00               | 1000.00                   | 1000.00               |
| 7       | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year   |                       | (1,588.32)                |                       |
| 8       | Earnings Per Share (Face Value of Rs.10 each) (not annualised)  |                       |                           |                       |
|         | Basic and Diluted   | (0.07)                | (0.33)                    | (0.03)                |

**NOTE**

1 The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of BSE Limited i.e. [www.bseindia.com](http://www.bseindia.com) and of the Company i.e. [www.roselabsfinance.com](http://www.roselabsfinance.com)

For and on behalf of the Board of Directors of ROSELABS FINANCE LIMITED  
 Raghuva Reddy  
 (Managing Director)  
 DIN : 09185972

Place : Mumbai  
 Date : 12th January 2022

**For Advertising in TENDER PAGES Contact JITENDRA PATIL**

Mobile No. : 9029012015  
 Landline No. : 67440215

**Public Notice For E-Auction Cum Sale (Appendix - IV A) (Rule 8(6))**

Sale of Immovable property mortgaged to IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) Corporate Office at Plot No.98, Udyog Vihar, Phase-IV, Gurgaon-122015 (Haryana) and Branch Office at: IIFL House, Sun Infotech Park Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane - 400604, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter "Act"). Whereas the Authorized Officer ("AO") of IIFL-HFL had taken the possession of the following properties pursuant to the notice issued US 13(2) of the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHERE IS BASIS & AS IS WHAT IS BASIS" for realization of IIFL-HFL's dues. The Sale will be done by the undersigned through e-auction platform provided at the website: [www.bankauctions.com](https://www.bankauctions.com).

| Borrower(s) / Co-Borrower(s) / Guarantor(s)      | Demand Notice Date and Amount  | Description of the Immovable property Secured Asset   | Date of Physical Possession | Reserve Price  |
|--|--|---|-----------------------------|--|
| 1. Uhas Falik Fernandes                          | 15-Jan-2019<br>Rs. 48,93,256/- (Rupees Forty Nine Lakh Ninety Three Thousand Two Hundred and Fifty Six Only) | All that part and parcel of the property bearing : Unit/Fat No.403 admeasuring 610 Sq Ft. Build up area, Fourth Floor, Wing-D, "Poopa Residence Complex", G.B. Road, Village Kaveisar, Wagtbl, Thane, Maharashtra | 28-Dec-2021                 | Rs. 40,00,000/- (Rupees Forty Lakh Only)                               |
| 2. Lorina Rozaria (Prospect No. 773108 & 772375) | Bid Increase Amount<br>Rs. 50,000/- (Rupees Fifty Thousand Only)   |   | As On Date 11-Jan-2022      | Earnest Money Deposit (EMD)<br>Rs. 4,00,000/- (Rupees Forty Lakh Only) |

**Mode of Payment:** - All payment shall be made by demand draft in favour of "IIFL Home Finance Limited" payable at Gurugram or through RTGS/NEFT. The accounts details are as follows: a) Name of the account- IIFL Home Finance Ltd., b) Name of the Bank- Standard Chartered Bank Ltd., c) Account No-5310506294, d) IFSC Code-SCBL0036025 or through Payment Link: <https://quickpay.iiflfinance.com>.

**Terms and Condition**

- For participating in e-auction, intending bidders required to register their details with the Service Provider <https://www.bankauctions.com>, well in advance and has to create the login account, login ID and password. Intending bidders have to submit / send their "Tender FORM" along with the payment details towards EMD, copy of the KYC and PAN card at the above mentioned Branch Office.
- The bidders shall improve their offer in multiple of amount mentioned under the column "Bid Increase Amount". In case bid is placed in the last 5 minutes of the closing time of the auction, the closing time will automatically get extended for 5 minutes.
- The successful bidder should deposit 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the balance 75% of the bid amount within 15 days from the date of confirmation of sale by the secured creditor. All deposit and payment shall be in the prescribed mode of payment.
- The purchaser has to bear the cess, applicable stamp duty, fees, and any other statutory dues or other dues like municipal tax, electricity charges, land and all other incidental costs, charges including all taxes and rates outgoings relating to the property.
- Bidders are advised to go through the website <https://bankauctions.com> and <https://www.iifl.com/home-loans/properties-for-auction> for detailed terms and conditions of auction sale & auction application form before submitting their Bids for taking part in the e-auction sale proceedings.
- For details, help procedure and online training on e-auction prospective bidders may contact the service provider E mail ID: [support@bankauctions.com](mailto:support@bankauctions.com), Support Helpline Numbers: @729198124/25/26 and any property related query Mr. Nitin Gosai @ 8898083083, Email ID: [nitin.gosai@iifl.com](mailto:nitin.gosai@iifl.com).
- Notice is hereby given to above said borrowers to collect the household articles, which were lying in the secured asset at the time of taking physical possession within 7 days, otherwise IIFL-HFL shall not be responsible for any loss of property under the circumstances.
- Further the notice is hereby given to the Borrowers, that in case they fail to collect the above said articles same shall be sold in accordance with Law.
- In case of default in payment at any stage by the successful bidder / auction purchaser within the above stipulated time, the sale will be cancelled and the amount already paid will be forfeited (including EMD) and the property will be again put to sale.
- AO reserves the rights to postpone/cancel or vary the terms and condition of tender/auction without assigning any reason thereof. In case of any dispute in tender/auction, the decision of AO of IIFL-HFL will be final.

**15 DAYS SALE NOTICE UNDER THE RULE 9 SUB RULE (1) OF SARFAESI ACT, 2002**

The Borrower are hereby notified to pay the sum as mentioned above along with upto dated interest and ancillary expenses before the date of Tender/Auction, failing which the property will be auctioned/sold and balance dues if any will be recovered with interest and cost.

Place : Thane Date : 13-Jan-2022 Sd/-Authorised Officer, IIFL Home Finance Limited

(This is only an advertisement for information purposes and not a prospectus announcement)

**DJ Mediaprint & Logistics Limited**

Our Company was originally incorporated as "DJ Logistic Solutions Private Limited" on February 24, 2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U60232MH2009PTC190567 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently name of the company has been changed to "DJ Mediaprint & Logistics Private Limited" vide a fresh Certificate of Incorporation dated December 08, 2017. Subsequently our company was converted into Public Limited Company and the name of our Company was changed to "DJ Mediaprint & Logistics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 19, 2017 issued by the Registrar of Companies, Mumbai. Our company got listed on the SME Platform of BSE limited on April 13, 2020. For further details of change in name and registered office of our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 102 of the Prospectus.

Registered office: 24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Mumbai - 400 002, Maharashtra, India. Corporate Office: UP Warehouse, Mafco Yard, Plot No. 4 to 9, 1st Floor, Sector-18, Yashvi, New Mumbai - 400 703, Maharashtra, India. Contact Person: Ms. Khushboo Mahesh Lajli, Company Secretary & Compliance Officer, Tel No.: 022 - 2789 9341 E-Mail ID: [cs@djcorp.in](mailto:cs@djcorp.in). Website: [www.djcorp.in](http://www.djcorp.in). CIN: L60232MH2009PLC190567

**OUR PROMOTERS: (I) MR. DINESH MUDDU KOTIAN AND (II) MR. SANTHOSH MUDDU KOTIAN**

**FURTHER PUBLIC OFFER OF 12,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF DJ MEDIAPRINT & LOGISTICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹125/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹1500.00 LAKHS ("THE ISSUE"), OF WHICH 60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹125/- PER EQUITY SHARE, AGGREGATING TO ₹75.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 11,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹125/- PER EQUITY SHARE, AGGREGATING TO ₹1,425.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 22.17% AND 21.06% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.**

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 184 of the Prospectus. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15% per annum for the period of delay.

**THE ISSUE IS BEING MADE THROUGH THE FIXED PRICE PROCESS IN ACCORDANCE WITH REGULATION 281 READ WITH REGULATION 103(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 27 of the Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.**

For further details please refer the section titled "Issue Procedure" beginning on page 184 of the Prospectus

**FIXED PRICE ISSUE AT 125/- PER EQUITY SHARE**

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 12.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 177 OF THE PROSPECTUS.

**ISSUE PROGRAMME ISSUE OPENS ON : JANUARY 18, 2022**

**ISSUE CLOSURES ON: JANUARY 20, 2022**

**ASBA\***

Simple, Safe, Smart way of Application!!!  
 Mandatory in public issue. No cheque will be accepted  
 now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

\*ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 184 of the Prospectus.

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:** For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 102 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 228 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 1,000 lakhs divided into 1,00,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 421.39 Lakhs divided into 42,13,920 Equity Shares of ₹10/- each. Proposed Post Issue capital : ₹ 641.39 Lakhs divided into 54,13,920 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 38 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Dinesh Muddu Kotian- 5000 equity shares and Santhosh Muddu Kotian- 5000 equity shares

**LIABILITY OF MEMBERS:** Liability of members of Company is Limited.

**GENERAL RISKS:** Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no.17 of the Prospectus.

**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page 52 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company are already listed on the SME Platform of BSE Limited. The equity shares further offered through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our company has received "in-principal" approval letter dated January 06, 2022 from BSE for using its name in this Prospectus. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 168 of the Prospectus.

**DISCLAIMER CLAUSE OF EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 172 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

| LEAD MANAGER TO THE ISSUE  | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER   |
|--|--|--|
| <p><b>FINSHORE MANAGEMENT SERVICES LIMITED</b><br/>           Anandlok, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal<br/>           Telephone: 033 - 22895101<br/>           Email: <a href="mailto:ramakrishna@finshoregroup.com">ramakrishna@finshoregroup.com</a><br/>           Website: <a href="http://www.finshoregroup.com">www.finshoregroup.com</a><br/>           Investor Grievance Email: <a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a><br/>           Contact Person: Mr. S. Ramakrishna lyengar<br/>           SEBI Registration No: INM000012185<br/>           CIN No: U74900WB2011PLC169377</p> | <p><b>PURVA SHAREISTRY (INDIA) PRIVATE LIMITED</b><br/>           9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai - 400011, Maharashtra<br/>           Tel: 022 2301 2518 / 8261,<br/>           Email/ Investor Grievance E-mail support@purvashare.com<br/>           Website: <a href="http://www.purvashare.com">www.purvashare.com</a><br/>           Contact Person: Ms. Deepali Dhuri - Compliance Officer<br/>           SEBI Registration No: INR000001112<br/>           CIN No: U67120MH1993PTC074079</p> | <p><b>Ms. Khushboo Mahesh Lajli</b><br/> <b>DJ Mediaprint &amp; Logistics Limited</b><br/>           24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai - 400 002, India<br/>           Tel No.: 022 - 2788 9341<br/>           E-Mail ID: <a href="mailto:cs@djcorp.in">cs@djcorp.in</a><br/>           Website: <a href="http://www.djcorp.in">www.djcorp.in</a></p> <p>Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.</p> |

**Availability of Prospectus :** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com) and website of Issuer Company at [www.djcorp.in](http://www.djcorp.in).

**Availability of Application form :** Application forms can be obtained from the Registered Office of DJ Mediaprint & Logistics Limited and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of Stock Exchange and the Designated Branches of SCSBs, the list of which is available on the website of BSE & SEBI.

**Applications Supported by Blocked Amount (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSBs, the list of banks that are available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com). For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 184 of the Prospectus.

**UNIFIED PAYMENTS INTERFACE (UPI):** Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

**BANKER TO THE ISSUE/SPONSOR BANK: ICICI Bank Limited**  
 Investor should read the Prospectus carefully, including the Risk Factors beginning on page 17 of the Prospectus before making any investment decision.

For DJ Mediaprint & Logistics Limited  
 On behalf of the Board of Directors  
 Sd/-  
 Managing Director  
 Place : Mumbai  
 Date : 13/01/2022

**DJ Mediaprint & Logistics Limited** is proposing, subject to market conditions and other considerations, a further public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra, Mumbai. The Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com), website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.djcorp.in](http://www.djcorp.in). Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

**DELTA CORP LIMITED**

Regd. Off : 10, Kumar Place, 2408, General Thimayya Road, Pune 411 001.  
 • CIN No. L65493PN1990PLC058817 • Tel No. 91-22-4079 4700 • Fax No. 91-22-4079 4777,  
 • Email ID: [secretarial@deltain.com](mailto:secretarial@deltain.com) • Website: [www.deltacorp.in](http://www.deltacorp.in)

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31<sup>ST</sup> DECEMBER, 2021**

(Figures are ₹ in Crores unless specified)

| Sr No. | Particulars   | Quarter Ended | Nine Months Ended | Quarter Ended |
|--------|---|---------------|-------------------|---------------|
|        |   | 31/12/2021    | 31/12/2021        | 31/12/2020    |
|        |   | Unaudited     | Unaudited         | Unaudited     |
| 1      | Total Income from Operations  | 247.22        | 397.81            | 120.82        |
| 2      | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items #)   | 96.67         | 35.60             | 4.80          |
| 3      | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items #)  | 95.59         | 34.52             | 4.80          |
| 4      | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items #)   | 70.38         | 18.88             | 1.28          |
|        | Total Comprehensive Income for the period [(Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 61.58         | 46.59             | 15.56         |
| 6      | Equity Share Capital  | 26.70         | 26.70             | 26.68         |
| 7      | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year   | -             | -                 | -             |
| 8      | Earnings Per Share (of ₹ 1/- each) (for continuing and discontinued operations) -   |               |                   |               |
|        | Basic :   | 2.64          | 0.71              | 0.05          |
|        | Diluted :   | 2.62          | 0.70              | 0.05          |

The Financial Results on standalone basis are as under :  
 (Figures are ₹ in Crores unless specified)

| Sr No. | Particulars            | Quarter Ended | Nine Months Ended | Quarter Ended |
|--------|------------------------|---------------|-------------------|---------------|
|        |                        | 31/12/2021    | 31/12/2021        | 31/12/2020    |
|        |                        | Unaudited     | Unaudited         | Unaudited     |
| 1      | Income from Operations | 165.20        | 227.81            | 67.98         |
| 2      | Profit Before Tax      | 88.90         |                   |               |

