



October 7, 2020

TO,

BSE LIMITED P.J Towers, Dalal Street Mumbai – 400 001 Fax: 22722037 / 22723121 Kind Attn: General Manager, Department of Corporate Services Scrip Code: 532848	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Fax: 26598237 / 26598238 Kind Attn: Manager, Listing Department Scrip Code: DELTACORP
---	---

Dear Sir/Madam,

Sub: Closure of the Buyback of Delta Corp Limited

This is in furtherance of (i) our letter dated March 28, 2020, disclosing the outcome of the meeting of the board of directors (“**Board**”) of Delta Corp Limited (“**Company**”) held on the same day, that approved, amongst other things, the Buyback (as defined below); and (ii) our letter dated March 31, 2020 regarding submission of the public announcement dated March 30, 2020 (“**Public Announcement**”).

The Board of the Company, through its resolution dated March 28, 2020, had approved the proposal by the Company to buy back its own fully paid-up equity shares of face value of ₹1/- each (“**Equity Shares**”) from the members of the Company (other than the promoters, the promoter group and persons in control of the Company) payable in cash, for an amount aggregating up to ₹125,00,00,000 (Rupees One Hundred and Twenty Five Crore Only) (“**Maximum Buyback Size**”) at a price not exceeding ₹100/- (Rupees One Hundred only) per Equity Share, by way of the open market route through the stock exchanges, in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”), the Companies Act, 2013, as amended, and the Companies (Share Capital and Debentures) Rules, 2014, as amended (“**Buyback**”).

The Buyback commenced on April 8, 2020 (“**Commencement Date**”) and closed today, *i.e.* on October 7, 2020, pursuant to the expiry of six months from the Commencement Date, in accordance with the provisions of the Buyback Regulations and the terms of the Public Announcement.

The meeting of the Buyback Committee held today commenced at 4.45 p.m and ended at 4.55 p.m.




Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune – 411001.

Bayside Mall, 2nd Floor,
Tardeo Road, Haji Ali,
Mumbai - 400 034.
URL : www.deltacorp.in

Phone : +91 22 4079 4700
Fax : +91 22 4079 4777
Email : secretarial@deltin.com
CIN : L65493PN1990PLC058817



For details of the pre and post Buyback shareholding pattern of the Company, please see the **Annexure**.

This is for your information and records and should be treated as compliance with Regulation 30, read with Part A of Schedule III, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

Yours sincerely,

For **Delta Corp Limited**

A handwritten signature in black ink, appearing to read "Dilip Vaidya", with a small flourish at the end.

Dilip Vaidya
Company Secretary and General Manager - Secretarial

Encl.: as above.

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune – 411001.

Bayside Mall, 2nd Floor,	Phone : +91 22 4079 4700
Tardeo Road, Haji Ali,	Fax : +91 22 4079 4777
Mumbai - 400 034.	Email : secretarial@deltin.com
URL : www.deltacorp.in	CIN : L65493PN1990PLC058817

Annexure

The shareholding pattern of the Company both pre and post the Buyback is as follows:

Category of Shareholder	Pre Buy-Back*		Post Buy-Back	
	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to post Buy-Back Equity Share capital
Promoters and promoter group	8,87,97,440	32.77	8,87,97,440	33.28
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds, Foreign Nationals)	5,40,18,353	19.94	17,80,23,497	66.72
Financial Institutions/Banks, Mutual Funds promoted by Banks/ Institutions	8,08,510	0.30		
Others (Public, Bodies Corporate, etc.)	12,73,13,883	46.99		
Total	27,09,38,186	100.00	26,68,20,937	100.00

*As on the date of Public Announcement i.e., March 30, 2020.



Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune – 411001.

Bayside Mall, 2nd Floor, Tardeo Road, Haji Ali, Mumbai - 400 034. URL : www.deltacorp.in	Phone : +91 22 4079 4700 Fax : +91 22 4079 4777 Email : secretarial@deltin.com CIN : L65493PN1990PLC058817
---	---